

Appendix D

Supplemental Information to be Considered in Evaluating Lima's Financial
Circumstances or Other Financial or Budgetary Issues

In accordance with Consent Decree Paragraph 20, Lima may submit for the United States' and State of Ohio's consideration, any of the following information to be used in evaluating a specific request by Lima for a modification of a Control Measure and/or an extension of a Critical Milestone under Consent Decree Subparagraphs 18.b-18.d. The information may include:

- Any factor referenced in U.S. EPA's "Combined Sewer Overflows Guidance for Financial Capability Assessment and Schedule Development," EPA 832-B-97-004, published February 1997 ("FCA Guidance"), including but not limited to the Residential Indicator (the cost per household expressed as a percentage of the Median Household Income for Lima's service area);
- Economic conditions and trends, such as service area poverty levels;
- Service area unemployment data and trends ;
- Service area population data and trends;
- Service area size, including any changes in size or boundaries such as realignment of part of the service area to Allen County or other service providers;
- Service area revenue data and trends, including changes such as water conservation efforts;
- Lima's account base data and trends, including changes such as closure of major industrial or institutional wastewater accounts;
- Changes in the costs of wastewater operations;
- Evidence that the actual or expected costs of implementation significantly exceed the estimated cost set forth in the LTCP and SSOAP;
- Additional compliance cost or financial obligations such as changes to Lima's NPDES permit, or the water quality standards applicable to such permit, or issuance of a total maximum daily load ("TMDL") affecting Lima's water-related obligations; and
- Any other factor relevant to changes in financial circumstances or other financial or budgetary issues.